

**APPLICATION TO ACQUIRE CONTROL OF A
LICENSED FINANCIAL INSTITUTION**

_____ (Application Date)

The Governor
Bank of Guyana
Georgetown.

1. I, the undersigned, acting as principal or duly authorised agent on behalf of or as chairman or chief executive officer of _____ being duly empowered, hereby apply for approval to acquire control of _____ (financial institution subject of this application)

2. Control of subject financial institution shall be acquired through the following means : (the terms and conditions of the proposed acquisition, and the identity, source and amount of funds or other consideration to be used in making the acquisition are set out below) -

3. The total shareholdings owned and proposed to be owned by the applicant and other related shareholders deemed to be one person in subject financial institution are as follows -

<u>Shareholders' Name</u>	<u>Nominal Value of Paid-up Shares</u>			<u>% to Total Shareholdings</u>
	<u>Current</u>	<u>Proposed</u>	<u>Total</u>	
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

4. As at the following are the shareholdings owned by the applicant and other related shareholders deemed to be one person, in all other financial institutions -

(a) _____
(Investee Financial Institution)

<u>Shareholders' Names</u>	<u>No.of Shares</u>	<u>Nominal Value Paid-up Shares</u>	<u>% to Total Shareholdings of Investee Institution</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(b) _____
(Investee Financial Institution)

<u>Shareholders' Names</u>	<u>No.of Shares</u>	<u>Nominal Value Paid-up Shares</u>	<u>% to Total Shareholdings of Investee Institution</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(c) _____
(Investee Financial Institution)

<u>Shareholders' Names</u>	<u>No.of Shares</u>	<u>Nominal Value Paid-up Shares</u>	<u>% to Total Shareholdings of Investee Institution</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

5. Outline of plans or proposals regarding any significant change in the business, corporate structure, or management of the subject financial institution, including any plans to liquidate, merge or reorganise.

6. The following documents are being submitted to comply with the initial requirements for evaluation. Where a document is not applicable this is so stated -

(a) Information Sheet (Schedule IA) for corporate shareholders

(b) Personal Declaration Sheet (Schedule IB) for individual shareholders and for directors and officers of corporate shareholders.

(c) Schematic presentation, with regard to the group of companies of which applicant is a member, reflecting all interests held in and by each member company including the nature of business of each of these entities.

(d) Certified true copies of audited financial statements or annual reports for the past two years prepared in accordance with general accepted accounting and auditing standards.

(e) Latest tax compliance certificate from the Inland Revenue Department or certified true copy of corporation tax and property tax returns.

7. Any query, clarification or additional requirement regarding this application may be directed to the following officers authorised to liaise with the Bank.

Name : Telephone No.:
Name : Telephone No.:

8. Certification and Undertaking

I, the undersigned, hereby certify that all information contained in and accompanying this application is complete and accurate to the best of my knowledge and belief.

I also undertake to forthwith notify the Bank of Guyana, of any material change in the particulars of this application.

(Signature) (Position)

(Date)

Sworn to at Georgetown, Demerara,
this _____ day of _____,

Before Me,

FOR BANK OF GUYANA USE

Received by : _____ Date: _____

Application Documents checked for completeness by: _____

Letter of Deficiency or Acknowledgment sent on: _____

Action Taken :

Evaluating Officer

Director
Bank Supervision Department